

CHRIS CHRISTIE
Governor

KIM GUADAGNO
Lt. Governor

State of New Jersey
OFFICE OF THE ATTORNEY GENERAL
DEPARTMENT OF LAW AND PUBLIC SAFETY
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JOHN J. HOFFMAN
Acting Attorney General

CHRISTOPHER S. PORRINO
Director

June 13, 2013

BY OVERNIGHT EXPRESS

Clerk

U.S. Bankruptcy Court for the Southern District of New York
One Bowling Green
Room 534 - Intake Department
New York, New York 10004-1408

Re: In re Motors Liquidation Company, et al., f/k/a
General Motors Corp., et al.
Docket No. 09-50026 (REG)
Withdrawal of Claim - New Jersey Department of
Banking and Insurance
Claim No. 64538

To the Clerk of the Bankruptcy Court, Southern District of New
York,

I represent the New Jersey Department of Banking and Insurance; the Department wishes to withdraw the Proof of Claim that it submitted in this matter on November 25, 2009 (filed November 30, 2009). Enclosed for filing are an original and one copy of a signed and completed Withdrawal of Claim form, which Alexis Story, Esq., Dickstein Shapiro LLP, counsel for Motors Liquidation Company GUC Trust, forwarded to me for the purpose of withdrawing the Department's claim.

Kindly send me a filed copy of the form in the envelope enclosed for that purpose.

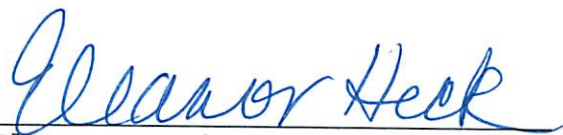


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Please let me know if I need to provide additional documentation to effectuate the withdrawal of claim. Thank you.

Respectfully yours,

JOHN J. HOFFMAN
ATTORNEY GENERAL OF NEW JERSEY

By: 
Eleanor Heck
Deputy Attorney General

EH/sf
enclosure

c: Motors Liquidation Company GUC Trust c/o AlixPartners,
Attn: ADR Claims Team (by electronic mail)
Alexis Story, Esq. (by electronic mail)
Richard W. Meyer (by electronic mail)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

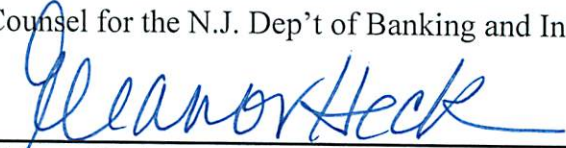
WITHDRAWAL OF CLAIM

Debtor Name and Case Number:	Motors Liquidation Company, Case No. 09-50026
Creditor Name and Address:	New Jersey Department of Banking and Insurance 20 West State Street P.O. Box 325 Trenton, New Jersey 08625-0325 Attention: Kwame Asare
Claim Number (if known):	64538
Date Claim Filed:	11/30/2009
Total Amount of Claim Filed:	\$16,500,000

I, the undersigned, am the above-referenced creditor, or an authorized signatory for the above-referenced creditor. I hereby withdraw the above-referenced claim and authorize the Clerk of this Court, or their duly appointed Claims Agent, to reflect this withdrawal on the official claims register for the above-referenced Debtor.

JOHN H. HOFFMAN
ACTING ATTORNEY GENERAL OF NEW JERSEY
Counsel for the N.J. Dep't of Banking and Insurance

By: _____


Eleanor Heck
Deputy Attorney General
R.J. Hughes Justice Complex
25 Market Street
P.O. Box 117
Trenton, New Jersey 08625-0117

Date: June 13, 2013